NWEUG 2015 Conference Sessions

Alumni Relations & Fundraising Roundtable (B/C)
Alex de Golia, North Idaho College
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Dining Room
Join your fellow alumni relations and fundraising professionals for a networking session to share best practices, policies, tools of choice, and the success and challenges in meeting the alumni relations and fundraising needs specific to your institution.

Using Tableau to Visualize Giving Data (B/C)
Mark Ellis, Whitworth University
Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #139
This will be a demonstration of how Whitworth uses Tableau to visualize our giving data. Although the data comes from Colleague Advancement, the same principles could apply to other Advancement Systems.
Business & Finance

A/P Processing Birds of a Feather (B/C)
Sarah Garcia, North Idaho College
Friday, July 31, 2015 11:10 a.m. – 12 p.m., Meyer Health and Sciences (MHS) – Room #123
Take this opportunity to discuss Accounts Payable processes and your related business practices and workflow. Discussion topics could include e-check and p-card topics. What works for your office? What doesn’t work? Do you have specific processing questions that others might be able to answer? Come share your knowledge and hands on experience with like-minded individuals.

Automated Holds in Banner A/R (B)
Dennis Wilson, Eastern Washington University
Friday, July 31, 2015 11:10 a.m. – 12 p.m., Meyer Health and Sciences (MHS) – Room #140
Utilizing the automated hold process in Banner with an application scheduler to place and remove financial holds.

Automating Your Daily A/R Processes and Refunds (B)
Admir Djulovic & Dennis Wilson, Eastern Washington University
Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #139
This session will demonstrate how EWU automated our daily feed and refunding process from an average of 4 hours per day to 1 hour or less.

Business & Finance Roundtable (B/C)
Sandra Jacquot, North Idaho College, Moderator
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Dining Room
Pull up a chair and join fellow Colleague/Banner Business and Finance users in this roundtable session to go over current issues, share your experiences and best practices. A variety of topics will be covered and discussed. It’s also a wonderful opportunity to re-establish old connections and make new ones.

Colleague Budget Self-Service Update and Feedback (C)
Dave Schroeder, Ellucian
Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #123
Budget Self-Service is here. Take this opportunity to learn what has been delivered to date, view our prototypes and answer our questions about business practices and workflow. We’d love your input!
Colleague Self-Service Student Finance (C)
Diana Plum & Amy Mayer, North Idaho College
Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #102
Want to learn more about installation and setup of self-service? This session will address a quick overview of the IT installation and setup before focusing on the Student Accounts Office setup. The presentation will have some IT components, but primarily focus on the Student Accounts Office point of view. We will show you what our student account statements looked like before and what they look like now. Includes a demo of before and after as well as the Student Accounts Office capability to view student information online as the student sees it.

Knowing is Half the Battle: Reports for Student Accounts (B/C)
Mary Collins, Clackamas Community College
Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #123
See Clackamas’s SQL-based solution for supporting Student Accounts, coordinating information from the Refunds Appeals process and Veterans Services, keeping an eye on student indebtedness, and finally sending data files to our contracted collections agencies. Colleague is our data source, but SQL Reporting Services is the main focus of the presentation.

Like Minded: General Ledger & Cash Management (B/C)
Jessica Grantham, North Idaho College
Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #123
Discussion about General Ledger and Cash Management. Multiple topics including: uploading bank data and reports for reconciliations, budget transfers versus journal entries, cash handling processes, processing electronic receivable payments, etc. What works? Best practices?

Monthly Budget Review Process via the Web (C)
Kris Zimbelman, Luz Merkel & Bonnie Reeves, Whitworth University
Thursday, July 30, 2015 2 – 2:50 p.m., Meyer Health and Sciences (MHS) – Room #123
Whitworth has a custom WebAdvisor process that allows budget officers to review their budgets monthly, and tracks their approval/request for changes.

PCI Compliance on Your Campus. How Not to Become the Next Target, TJ Maxx, Staples etc. (B/C)
Linda Wilson, Gonzaga University
Friday, July 31, 2015 10 – 10:50 a.m., Meyer Health and Sciences (MHS) – Room #123
What steps are you taking to secure your campus and to comply with version 3.0 of PCI Compliance? Many think Higher Ed is the newest largest target for breach.
Purchasing & Travel Best Practices (Birds of a Feather) (B/C)
Sandra Jacquot, North Idaho College
Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #139
Take this opportunity to discuss purchasing policies and procedures. Discussion topics could include requisitions, use of purchase orders, contracts, approval workflow, and travel related procedures. What works for your office? What doesn’t work? Do you have specific processing questions that others might be able to answer? Come share your knowledge and hands on experience with like-minded individuals.

Responding to Federal Reporting Requirements for Payments (B/C)
Linda Keeney & Kim Salisbury, University of Idaho
Thursday, July 30, 2015 2 – 2:50 p.m., Meyer Health and Sciences (MHS) – Room #102
Is your institution trying to determine how to process payments to vendors, students, employees and interns while remaining compliant with Federal reporting requirements? The University of Idaho has been working with our tax advisers to classify these payments and create systems to guide users to the correct type of payment processing.

Sponsor Billing (C)
Lila Tatum, North Idaho College
Friday, July 31, 2015 10 – 10:50 a.m., Meyer Health and Sciences (MHS) – Room #102
This presentation is about 3rd party billing through the Colleague System and the automation NIC uses in processing and setting up 3rd party accounts.

The Transformation of Banner Finance (B)
Ed Hauser, Ellucian
Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #123
During this session, we will provide an overview of the Ellucian XE strategy and what’s next for the products in the Banner financial management portfolio. We will share the roadmap and future plans for Banner Finance, Finance Self-Service, Banner Accounts Receivable and Banner Travel and Expense Management.
Unifying Campus Commerce…“The Next Generation” (B/C)
Maura Milner, TouchNet
Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #102
For decades TouchNet has been helping schools unify campus commerce by offering robust software applications for in-person and on-line payments as well as creating partner integration with various vendor applications used across campus. Our commitment to providing a secure U.Commerce platform continues. However, in 2014 TouchNet + Heartland Transaction Services created “the next generation” in unified campus commerce called RECON 1. RECON 1 allows visibility of all gross payments, even those outside of TouchNet applications and partner applications, visibility into the fees associated to process each transaction, plus automated posting of processing fees to correct GL accounts with real-time integration to campus ERP systems.

Business Intelligence

Business Intelligence and Reporting Roundtable (B/C)
Lyle Spencer, Gonzaga University, Moderator
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Dining Room
Join your fellow data professionals for a networking session to share reporting practices, tools of choice, and the successes and challenges in meeting the information and analytical needs of your institution.

Data Analytics and Visualization Using Tableau (B/C)
Ken Brown, Whitworth University
Thursday, July 30, 2015 2 – 2:50 p.m., Meyer Health and Sciences (MHS) – Room #141
Highlight the use of Tableau to create data analysis and dashboards in support of Admissions, Advancement, Retention, Student Achievement, Strategic Planning, Executive Dashboards, and other examples and uses using data from Colleague, SQL Server based data warehouses, excel data files and other data stores and systems.

Data Integration in Education (B/C)
Brad Bronsch & Daniel Messina, Eastern Washington University
Friday, July 31, 2015 10 – 10:50 a.m., Meyer Health and Sciences (MHS) – Room #141
Institutions utilize many third party systems. This presents challenges in integrating these systems and extracting information for the purpose of reporting. Independent approaches to data integration become difficult to support long-term, putting the institution at risk and limiting its effectiveness. We’ll present an approach we’re adopting to standardize data integration and data management in general at our university.
How One Institution Utilizes Microsoft BI Tools to Help End-Users Tell Their Story (B/C)
Ann Lewis, North Idaho College
Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #141
Data has a story to tell. This beginner session will provide an introduction to SQL Server Integration Services (SSIS) and SQL Server Reporting Service (SSRS) by using real world examples. SSIS will be used to create the report source. SSIS tools allow for querying multiple sources and transforming data to meet report requirements by using data definition crosswalks. SSRS uses the source created by SSIS to provide the end user with reports for printing, analyzing and browser-based viewing. The resulting reports will take advantage of the nightly refreshed data on the institutional data mart so the end user will have up to date reports that will help them tell their story.

Introducing Informer v4.5: New Data Discovery Features & Capabilities (B/C)
Doug Leupen, Entrinsik
Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #141
Join us as we demonstrate our new Informer report and dashboard bundles for Banner® by Ellucian and Colleague® by Ellucian users. Informer bundles have everything you need to get started with Informer, including table mappings and ready-made reports. Informer's intuitive web interface provides direct access to multiple data sources giving frontline staff at your institution a real-time view of operational data and key performance indicators (KPIs) to support data-driven decision making. See how you can use Informer to analyze and report on revenue and expense information from different departments and systems, perform real-time analysis to find and retain the most profitable students and courses, and measure the effectiveness of institutional research against results. Informer is used by over 300 Colleges and Universities using Ellucian software for agile reporting and business intelligence. Stop by and see why.

Student Retention Prediction Using Data Mining Tools and Banner Data (B)
Admir Djulovic & Dennis Wilson, Eastern Washington University
Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #141
This session will demonstrate how EWU used existing Banner enrollment and A/R data to predict whether freshmen students will return to school for their sophomore year.
The Triple 'E': Edits Reports, Exception Reports and Extraordinary Results (B)
Laura Mckenzie & Lisa Lewis Mangum, Idaho State University
Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #141
This session will outline all of the edit and exception reports Idaho State University uses in their student module. Edit reports at end of term? We got those! Exception reports to track athletes? We got those! Edit reports to track curriculum changes? We got those! Exception reports for section data? We got those! Edit report for test credit? We got those. Trust us, we have a report for that!

Enrollment & Student Services
Automated Transcript Processing with Unparalleled Customer Service (B/C)
Margaret Freeman, Credentials eScrip-Safe
Thursday, July 30, 2015 1 – 1:50 p.m., Edminster Student Union (SUB) – Room #118
Credentials has been providing automated transcript processing in the Ellucian environments since 2003 and has expanded functionality with the Ellucian APIs. We offer secure extraction, sending and tracking of eTranscripts with world class customer service. Come learn how our integrated system optimizes transcript delivery based on the receiving schools’ preferences for EDI, XML or PDF formats.

Automatic Advisor Assignments (C)
Colleen Morishita & Autumn Brackley, College of Western Idaho
Thursday, July 30, 2015 11 – 11:50 a.m., Edminster Student Union (SUB) – Room #118
Present how CWI went from a manual process of assigning academic advisors to having an automated process.

Automatic Degree Awarding (B)
Jason Frost, Central Oregon Community College
Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #113
Using a combination of DegreeWorks and Banner data and processing, COCC has implemented its first stage of automatic degree/certificate awarding. This session will cover COCC's process of monitoring and querying DegreeWorks data with Argos to generate communication to students nearing completion and the subsequent degree awarding in Banner. This session will be reviewing the data and processing at a functional level.
Automating Academic Standings (C)
Kelly Lyons, North Idaho College
Friday, July 31, 2015 11:10 a.m. – 12 p.m., Meyer Health and Sciences (MHS) – Room #102
This session will demonstrate the set-up and processing of academic standings as an automated process through Colleague.

Ellucian eTranscripts: The Long and Winding Road that Brought Us to Success and Savings (B)
Lisa Lewis Mangum & Laura Mckenzie, Idaho State University
Thursday, July 30, 2015 2 – 2:50 p.m., Edminster Student Union (SUB) – Room #118
This session will cover how Idaho State University implemented the NSC e-transcript solution. It will cover how they were able to use forms fusion to modify the look and feel of the paper transcript, how they built the electronic pdf transcript, what tripped and tricked them, what business processes they changed along the way and how the solution reduced the cost of transcript generation. This session is combined with another session.

Enrollment & Student Services Roundtable (B/C)
Jennifer McNeil & Claire Knoche, Whitman College, Moderators
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Room #118
Join your fellow enrollment services professionals for networking and discussion of best practices in areas such as Admissions, Registrar’s, Degree Audit, Degree Works, recruiting, advising, and others.

Get to Know Ellucian Pilot (B/C)
Sumi Youree, Ellucian
Friday, July 31, 2015 10 – 10:50 a.m., Meyer Health and Sciences (MHS) – Room #113
Ellucian Pilot, part of a suite of Ellucian Enterprise CRM offerings, can help your institution improve your student success and retention efforts by providing new capabilities across the full arc of the student experience. Join us to hear how this new solution applies embedded analytics on key performance indicators to drive personalized scorecards and dashboards, automate and track engagement processes, and enable your institution to make informed decisions about how to best support your students and strengthen your programs.

Implementing Colleague Self-Service Student Planning (C)
Celeste McCormick & Joan Bowen, Lewis-Clark State College
Friday, July 31, 2015 9 – 9:50 a.m., Edminster Student Union (SUB) – Room #118
How we implemented and support Student Planning (offers perspective from both IT and functional staff).
Non-Credit Students in Colleague (C)
Connie Black & Sara Matson, College of Western Idaho
Friday, July 31, 2015 10 – 10:50 a.m., Edminster Student Union (SUB) – Room #118
CWI recently integrated their non-credit workforce development students from a legacy system into Colleague. This year long project involved many campus departments and included additional setup of Academic Records, Curriculum Management, Communications Management, Accounts Receivable and Instant Enrollment. This session will cover the implementation timeline and associated tasks as well as discuss the collaboration between cross functional departments to make this a successful project.

On Your Marks, Get Set...Track Your Student Athletes! (B)
Lisa Lewis Mangum, Idaho State University
Friday, July 31, 2015 11:10 a.m. – 12 p.m., Edminster Student Union (SUB) – Room #118
This session will cover how Idaho State University uses the athletic compliance module to track student athletes. They will cover how they set up the module to tracks NCAA requirements, how they provide athletic academic advisors access to athlete data, how they limit athletes from dropping below full time, how athlete registration works and how they extract data for and into the NCAA system.

Recruiter Campaigns 101 (B/C)
Angela Skjeie, Pacific University
Thursday, July 30, 2015 3:10 – 4 p.m., Edminster Student Union (SUB) – Room #118
A basic overview of how to set up campaigns in the Recruiter system. More of an intro session for new users.

Setting up Ellucian eTranscripts (B/C)
Joan Bowen & Sandra Boyd, Lewis-Clark State College
Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #102
This session will discuss the technical and user steps needed to implement eTranscripts. Using eTranscripts provides a secure interface between the National Student Clearinghouse Transcript Ordering Services and the Ellucian administrative system your institution uses. It facilitates real-time movement of transcript ordering data into the student record system (including student identification and hold notification), eliminates manual intervention, provides end-to-end efficiencies and ensures consistency throughout the process. While Lewis-Clark State College uses Colleague, this session will cover implementation steps and lessons learned that are common with all ERPs.
Transform Transcript Ordering and Fulfillment (B/C)
Hilary Rich, National Student Clearinghouse
Thursday, July 30, 2015 2 – 2:50 p.m., Edminster Student Union (SUB) – Room #118
Come join a Clearinghouse technical specialist in a walkthrough of the student and school experience of using a completely touch free and automated transcript ordering and fulfillment service, including instant electronic delivery. Take advantage of the opportunity to learn and ask questions on how you can streamline your transcript fulfillment processes, and gain a better understanding of how your institution may implement similar services. The National Student Clearinghouse and Ellucian have formed a strategic alliance to enable a real-time solution for the electronic authentication, production, and transfer of transcripts at no cost to your institution. Our solution places a secure interface between Clearinghouse Transcript Ordering℠ and your institution's Ellucian administrative system. This session will cover both the student and school experience, as well as the implementation steps required to implement this streamlined solution. This session is combined with another session.

Financial Aid

Borrower Based Academic Year (BBAY) Processing in Banner Financial Aid (B)
Serena Hyche, Ellucian
Friday, July 31, 2015 10 – 10:50 am, Meyer Health and Sciences (MHS) – Room #140
Banner Financial Aid by Ellucian has delivered functionality that allows institutions the ability to define and process Direct Loans for BBAY1 and BBAY2 type loans. During this session, we will review the options, setup and packaging of Direct Loans for BBAY.

Financial Aid Roundtable (B/C)
Kathy Kraus, North Idaho College, Moderator
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Dining Room
Please join other Financial Aid professionals from Banner and Colleague to network, discuss current topics and get tips from your peers.

Get to Know Colleague Self-Service Financial Aid (C)
Sumi Yourtee, Ellucian
Thursday, July 30, 2015 2 – 2:50 p.m., Meyer Health and Sciences (MHS) – Room #140
This session will highlight the new features in the Colleague Self-Service Financial Aid and allow you to see a live demo of the solution that is now available to your students regarding their financial aid awards and the where they are within the Financial aid process.
Replacing Book Vouchers or Batch Systems with a Real-Time Financial Aid Interface (B/C)
*Leila MacCarthy, Trimdata Corp.*
**Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #140**
Implement a two-way, real-time interface between the campus bookstore and Colleague or Banner Financial Aid. Students have easy access to course materials before classes start. Admins have a streamlined process that reduces errors and eliminates manual labor. Charges are authorized in real-time and an invoice is created on the student account.

SAP Across Campus (C)
*Kathy Kraus, North Idaho College*
**Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #140**
Working together through the Financial Aid Office and Advising Services to help students with Maximum Time Frame and Unsatisfactory appeals.

Tips and Tricks for Reconciliation (C)
*Trisha Madsen, North Idaho College*
**Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #140**
Session would cover procedures and tips for a successful monthly and annual reconciliation of Federal Programs (PELL Grant and Federal Direct Student Loans).

WebAdvisor Accept and Reject Awards Implementation without IT (C)
*Steve Mason & Robin Polly, Pacific University*
**Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #140**
Learn how Pacific University implemented an optional WebAdvisor module to support Colleague Financial Aid award acceptance and rejection. Using rules, communication codes, and action status codes, Pacific University’s Financial Aid staff was able to implement this module without any customization by IT. Students now use WebAdvisor to accept or reject all loans. Learn how the rules and automatic communications we developed prevent the award from transmitting as well as how staff are notified of outstanding tasks.
**General Interest**

**Amplify Your Ellucian Systems (B/C)**  
*Tim Fink, Lexmark*  
**Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #139**  
Lexmark solutions boost the value of your Ellucian investment by connecting information in your unstructured documents, emails, electronic forms and more directly into Ellucian systems. With a variety of integration methods, we make sure all of your content is available to the people and processes that need it most. Whether your goal is to increase productivity, reduce expense or improve student service, Lexmark’s expanded partnership with Ellucian drives greater performance through enhanced functionality and tighter integration.

**Axiom - Student Information System Data Automation Solutions (B/C)**  
*Kyle Lauser, Axiom*  
**Friday, July 31, 2015 10 – 10:50 a.m., Meyer Health and Sciences (MHS) – Room #139**  
SSD’s Axiom software offers a fully integrated and automated data entry solution for Ellucian products. Data is verified for accuracy, custom business logic is applied and potential matching records identified, then seamlessly transferred to an SIS. Axiom Web enables a school to build custom web forms with tight SIS integration.

**Banner Bookshelf (B/C)**  
*Nathan Shearer, Eastern Washington University*  
**Friday, July 31, 2015 9 – 9:50 a.m., Edminster Student Union (SUB) – Room #204A**  
At EWU we are using SharePoint to organize and distribute our Banner documentation, alongside other enterprise application documentation. This allows us to raise user awareness of available materials and searching across the entire library.

**Campus Scheduling Roundtable (B/C)**  
*Katie Morgan, Pacific University & Miranda Butler, Clackamas Community College, Moderators*  
**Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Room #204A**  
Join your fellow schedulers for a networking session to share best practices, policies, tools of choice (EMS, 25Live, Outlook, etc.) the success and challenges in meeting the integration and scheduling (academic and campus) needs specific to your SIS and institution.
CAN-SPAM (C)
*Tamera Davis & Mark Kremkow, Clackamas Community College*

Friday, July 31, 2015 10 – 10:50 a.m., Edminster Student Union (SUB) – Room #204A

The importance of the CAN-SPAM statute and how we tackled the issue (information, training, Colleague set up).

Communications Management Basics (C)
*Tammy Robertson, North Idaho College*

Thursday, July 30, 2015 2 – 2:50 p.m., Edminster Student Union (SUB) – Room #204A

Communications Management is a powerful tool for managing and processing official college communications. However, it can also be overwhelming and daunting when getting started. This session will cover just the basics of Communications Management including document creation, batch processing, and when to use the Express Correspondence Processing Form (PCEX).

eCommunities How-To (and Why-To) (B/C)
*Katie Morgan, Pacific University*

Thursday, July 30, 2015 3:10 – 4 p.m., Edminster Student Union (SUB) – Room #204A

The eCommunities site is now our primary tool for collaborating with other Ellucian clients. This session will provide tips and tricks for maximizing our experience on eCommunities, with plenty of opportunity for audience input and ideas.

Excel Tips & Tricks (B/C)
*Peter Morgan, Pacific University*

Friday, July 31, 2015 11:10 a.m. – 12 p.m., Meyer Health and Sciences (MHS) – Room #113

In this workshop, we will move quickly through a wide range of (very) short topics that seem to always cause us all grief. Everyone is sure to have at least one "Ah Ha!" moment.

FERPA Training Tips & Tricks (B/C)
*Chantel Black, North Idaho College*

Thursday, July 30, 2015 11 – 11:50 a.m., Edminster Student Union (SUB) – Room #204A

In this session you will learn how North Idaho College trains all new employees on FERPA as well as provides continued training to keep FERPA knowledge updated and refreshed across campus. We will also discuss additional resources for training that may be used in the future.
HTML Email Tips & Tricks (C)
Tammy Robertson, North Idaho College and Mark Kremkow, Clackamas Community College
Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #102
North Idaho College and Clackamas Community College use HTML Email and Communications
Management almost exclusively for official college communications. Come join this session for
some tips and tricks for sending professional and branded HTML Emails and share some of
yours too!

Moving Your Department Paperless (B/C)
Anna Boomer, Softdocs, Inc.
Thursday, July 30, 2015 1 – 1:50 p.m., Edminster Student Union (SUB) – Room #204A
Is your department full of file folders and paper forms? At this session you will learn how
hundreds of Colleague schools have leveraged our web-based solutions to capture, image and
index documents and the associated data into our content management system. We will also
discuss the possibilities of using electronic forms and workflow to simply your business
processes.

Human Resources

Affordable Care Act Birds of a Feather (B/C)
Andrea Woempner, North Idaho College
Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #125
A discussion of the challenges facing higher education institutions in implementing ACA tracking
and reporting.

Affordable Care Act Health Plan Offers in Colleague (C)
Dave Schroeder, Ellucian
Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #125
When the government comes calling, will you be ready? Come learn how Ellucian is addressing
the Affordable Care Act Health Plan Offers reporting requirements within Colleague by Ellucian.

Automated/Online Performance Management (B/C)
Michael Gilbert, PeopleAdmin
Friday, July 31, 2015 10 – 10:50 a.m., Meyer Health and Sciences (MHS) – Room #125
This is trending with my HR customers: the need to automate performance review and
appraisal programs. My session will discuss some aspects of this kind of project - what to look
for in a Performance Management solution, what to expect. Not specific to a product
(PeopleAdmin or Banner or Colleague), but it is a topic that many of the same customers are
currently concerned with.
HR Roundtable (B/C)
Suzie Deane, North Idaho College, Moderator
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Dining Room
Join HR professionals from Banner and Colleague to discuss current HR issues and best practices, and get some insights to deal with day-to-day challenges.

Implementing Faculty Assignment Contracts (C)
Suzie Deane & Kelly Lyons, North Idaho College
Thursday, July 30, 2015 3:10 – 4 p.m., Meyer Health and Sciences (MHS) – Room #125
This session will cover how North Idaho College uses Faculty Assignment Contracts to track faculty workloads and pay faculty members. We will cover our implementation process, setup information on both the HR side and the section entry side, reports and report usage, and potential pit falls to avoid.

Student Work Authorization Workflow (B/C)
Laurie Armstrong-Sargent, Whitworth University
Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #125
See how a custom SharePoint workflow has streamlined the process of hiring student workers at Whitworth University. With this easy online process, the work authorization form is submitted to the student employment office with all pertinent information and signatures to set up student positions in a timely manner. Written in SharePoint, it could be used at either Colleague or Banner institutions.

The Transformation of Banner Human Resources (B)
Ed Hauser, Ellucian
Thursday, July 30, 2015 2 – 2:50 p.m., Meyer Health and Sciences (MHS) – Room #125
In this session we will provide an overview of the Ellucian XE strategy and share the exciting HR release that improves the look and feel and usability of your Banner pages.

Web Time Entry 101 for Colleague (C)
Josh Gittel, North Idaho College
Friday, July 31, 2015 11:10 a.m. – 12 p.m., Meyer Health and Sciences (MHS) – Room #125
Intro to using Colleague’s Web Time Entry system for payroll.
Composing an Ideal Enterprise Applications Team (B/C)
Mary Collins, Clackamas Community College
Thursday, July 30, 2015 3:10 – 4 p.m., Edminster Student Union (SUB) – Room #205
We all have teams of people handling, teaching, or developing the software that lets our institution do the work. What skills should we have, in what balance? How do you get those out of too few people (which is our usual situation?).

Creating AR Batches from Imported Data (C)
Ken Paine, Whitman College
Thursday, July 30, 2015 1 – 1:50 p.m., Meyer Health and Sciences (MHS) – Room #113
We have created several processes that build AR batches from incoming files. This session would discuss the subroutine used and its input fields, along with problems we ran into.

Customizing Colleague Self-Service (C)
Celeste McCormick, Lewis-Clark State College
Friday, July 31, 2015 11:10 a.m. – 12 p.m., Edminster Student Union (SUB) – Room #205
How are institutions training, developing and organizing their IT departments to support the customization of Student Planning? What customization efforts are underway and how are they progressing? LCSC will present its perspective and invite discussion with other institutions that are using Self-Service.

Customizing the Colleague Admissions Application Interface (C)
Kami Jenks, North Idaho College
Friday, July 31, 2015 9 – 9:50 a.m., Meyer Health and Sciences (MHS) – Room #113
Presents how North Idaho College customized the Colleague Admissions Application Interface. Will include a demonstration of the test application for admissions, the test administration application that allows the Admissions Office to process the applications, create the upload files for the interface, perform file maintenance, and more.
Ellucian Identity Service (B/C)

**Chris Fontenot, Ellucian**

**Thursday, July 30, 2015 2 – 2:50 p.m., Edminster Student Union (SUB) – Room #205**

During this session we will introduce the strategy behind the development of Ellucian Identity Service and will cover where and when this service is the right fit for your institution. Attendees will learn how this service can reduce complexity and total cost of ownership of identity management across all Ellucian products, as well as how it may be used to provide single-sign on (SSO) and federated identity. We will review roadmaps for 2015 for additional support for SAML 2.0 and federated identity.

Ellucian Mobile Platform at EWU (B/C)

**Daniel Messina & Dana Simmelink, Eastern Washington University**

**Thursday, July 30, 2015 11 – 11:50 a.m., Meyer Health and Sciences (MHS) – Room #113**

The experience of EWU in launching the Ellucian Mobile platform. We spent 6 months deploying the first version of the app and now are approaching 1 year in service. This presentation would highlight our challenges, successes, and recommendations.

Git Source Control, GitLab, and Code Reuse (B)

**Nathan Shearer, Eastern Washington University**

**Thursday, July 30, 2015 1 – 1:50 p.m., Edminster Student Union (SUB) – Room #205**

Here at EWU we have deployed a GitLab server to help move to git source control tools. Learn how we using these tools to help our developers manage their source code and collaborate.

Implementing the Ellucian Portal at North Idaho College (B/C)

**Andreas Burger, North Idaho College**

**Thursday, July 30, 2015 11 – 11:50 a.m., Edminster Student Union (SUB) – Room #205**

This session will open with a brief history of the portal here are North Idaho College, speak to some general challenges and successes along the way and focus on the latest upgrade to SharePoint 2013 with the Ellucian Portal 4.1. We will cover architecture, authentication and integration with Ellucian Colleague and other services such as Blackboard, Office 365 for student email, Office Web Applications and Access Applications. While this session is technical in nature, the overview and our experience at large may also be of interest to attendees with management responsibilities.
Information Technology Roundtable (B/C)
Amy Mayer, North Idaho College & Bonnie Reeves, Whitworth University, Moderators
Thursday, July 30, 2015 4:10 – 5 p.m., Edminster Student Union (SUB) – Room #205
Join your fellow IT professionals for a networking session to share ideas, best practices, problems, and the successes and challenges in meeting the technology needs of your institution.

Me Controlling? Creating a Control System You Can Live With (B)
Kristi Olson, Idaho State University
Friday, July 31, 2015 9 – 9:50 a.m., Edminster Student Union (SUB) – Room #205
Could your application pass an audit? Do you have control on application access for new and terminated employees? How do you manage application change control? Do you know who is knocking at your front door? This presentation will discuss some simple processes to put in place that will allow you to bring your system under control.

Strategic and Tactical Look at Ellucian Integration Hub (B/C)
Chris Fontenot, Ellucian
Friday, July 31, 2015 10 – 10:50 a.m., Edminster Student Union (SUB) – Room #205
Ellucian Integration Hub is a cloud-based integration solution for Ellucian applications and third party services. This session provides a short-term and long-term perspective on the Integration Hub and how Ellucian is delivering integration in the cloud.

Preliminary Conference Schedule subject to change.